



## Developing First New Small Mine in Gold-Rich Mali

TSX-V: CVB

SEPTEMBER 21, 2025



### Capitalization Table

Share Price (Sept. 19, 2025)	\$0.17
Market Capitalization	\$23.1. MM
52-week High/Low	\$0.09/\$0.22
Basic S/O	120.4 MM
Fully Diluted S/O	136.1 MM
Options	5.6 MM
Warrants	10.1 MM
Directors & Management	12.4 %
Top 25 Shareholders	~65%



### Investment Highlights

- Advancing toward near term gold production in Mali, West Africa.
- Large land package (1,173 sq. km) in the world's fastest growing, most prolific new gold region
- Numerous discoveries in initial drilling programs (up to 329 g/t gold). Identified three major gold trends.
- +50 million ounces of gold discovered in the region.
- Barrick Mining, B2 Gold, Resolute, Robex all in the region
- Strong management, technical team and board. Responsible for multiple gold discoveries in Mali.
- Strong shareholder base, tight share structure, aligned and disciplined management team
- Rigorous cash management & high impact exploration

### Why Mali?

- Mali is Africa's third largest gold producer
- Highly prospective geology and exceptional gold endowment
- Management and exploration team have significant in-country experience
  - IAMGOLD co-founders and former executives
- Mali has 12 projects with +50Moz gold discovered in past 20 years
- M&A in Mali: B2Gold acquired Papillon for C\$570 MM; Endeavour acquired Avneel for C\$160MM

### Contacts

- Larry Phillips, Pres. & CEO – lphillips@compassgoldcorp.com +1 416 596-0996
- Greg Taylor - Dir. Investor Relations & Corp. Communications – gtaylor@compassgoldcorp.com +1 416 605-5120

1200 Bay Street, Suite 1201, Toronto, ON Canada M5H 2V1



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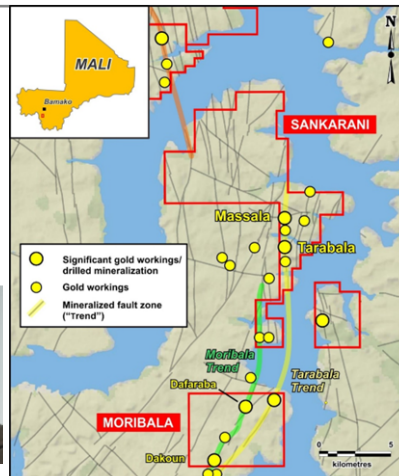
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## Leadership

Larry Phillips – Pres & CEO  
 Louis Nagy – CFO & Corp. Secretary  
 Dr. Madani Diallo – Dir. & Exploration Dir.  
 Dr. Sandy Archibald, PGeo – Tech. Dir.  
 Joe Conway – Chairman  
 James Henderson – Director  
 Stephen Eddy – Director

## Advisory Committee

Carol Banducci, former  
 IAMGOLD CFO  
 Colin Galinski, senior  
 counsel from Vancouver

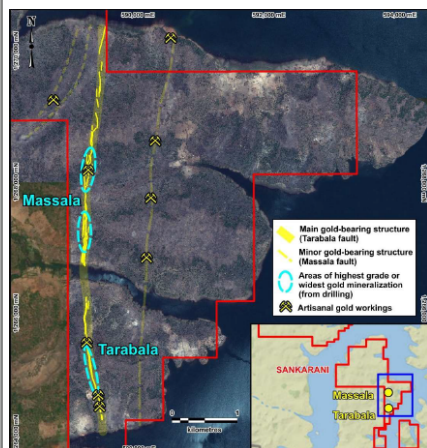


## FOCUSED ON SHALLOW FIRST 5 KM HIGH-GRADE GOLD-RICH FAULT ZONE

Drilling revealed extensive near-surface gold with more potential below

- Raised C\$23.5 MM - C\$19 MM "in the ground" - 36,653 drilled in 569 holes on 20+ targets
- Exploration team revealed eight (8) near-term development targets
- First gold production imminent

## SMALL MINE BENEFITS & POTENTIAL



- Gold present at surface and at depths up to 120 m (still open)
- Low capital & operating costs with attractive economics
- Simple near-surface, open-pit mine development and operation – gravity separation (no cyanide) with nearby JV partner (SMAT)
- Flexible and streamlined operation
- Multiple mine potential
- 100% ownership (subject to Royalty & Corporate taxes)
- Favourable permitting terms with option to extend
- Initial 4-year term – < 160 k oz/gold
- Proven additional development potential remains at depth

## Catalysts

- Malian Mining Ministry has reactivated permit application process
- Compass is completing all required work for its 1st small mine application at Massala
- Environmental and Social Impact report approved on September 3rd, 2025
- Environmental license to be issued shortly
- Small Mine Mining Permit expected to be issued in Q4/2025
- Compass targeting gold production in 2026



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This Fact Sheet has been reviewed and approved by EurGeol. Dr. Sandy Archibald, P.Geo, Compass's Technical Director, who is the Qualified Person for the technical information in this document under National Instrument 43-101 standards.