



Developing First New Small Mine in Gold-Rich Mali

TSX-V: CVB

May 2025



Capitalization Table

Share Price (May 20, 2025)	\$0.19
Market Capitalization	\$25.8. MM
52-week High/Low	\$0.065/\$0.22
Basic S/O	107.9 MM
Fully Diluted S/O	135.5 MM
Options	5.6 MM
Warrants	10.3 MM
Debenture conversion	11.6 MM
Directors & Management	12.5 %
Top 25 Shareholders	~65%



Investment Highlights

- Preparing for near term gold production in Mali, West Africa.
- Large land package (+1,000 sq. km) in the world's fastest growing, most prolific new gold region
- Numerous discoveries in initial drilling programs (up to 329 g/t gold). Identified three major gold trends.
- +50 million ounces of gold discovered in the region.
- Barrick Mining, B2 Gold, Resolute, Robex all in the region
- Strong management, technical team and board. Responsible for multiple gold discoveries in Mali.
- Strong shareholder base, tight share structure, aligned and disciplined management team
- Rigorous cash management & high impact exploration

Why Mali?

- Mali is Africa's third largest gold producer
- Highly prospective geology and exceptional gold endowment
- Management and exploration team have significant in-country experience
 - IAMGOLD co-founders and former executives
- Mali has 12 projects with +50Moz gold discovered in past 20 years
- M&A in Mali: B2Gold acquired Papillon for C\$570 MM; Endeavour acquired Avneel for C\$160MM

Contacts

- Larry Phillips, Pres. & CEO – lphillips@compassgoldcorp.com +1 416 596-0996
- Greg Taylor - Dir. Investor Relations & Corp. Communications – gtaylor@compassgoldcorp.com +1 416 605-5120

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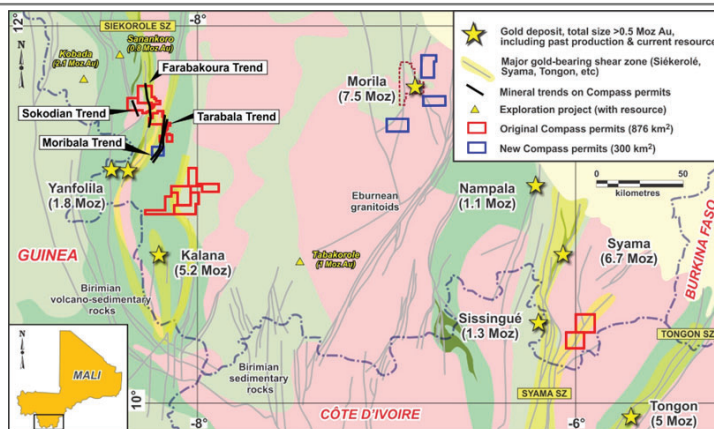


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Leadership

Larry Phillips – Pres & CEO
 Louis Nagy – CFO & Corp. Secretary
 Dr. Madani Diallo – Dir. & Exploration Director
 Dr. Sandy Archibald, PGeo – Tech. Dir
 Joe Conway – Chairman
 James Henderson – Director

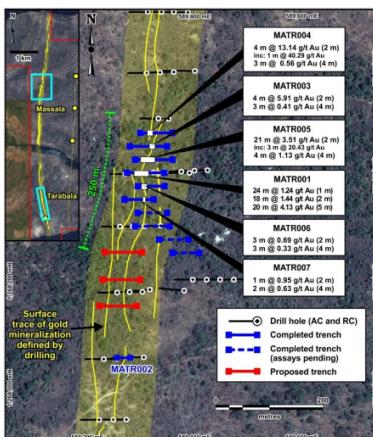


FOCUSED ON SHALLOW FIRST 5 KM HIGH-GRADE GOLD-RICH FAULT ZONE

Drilling revealed extensive near-surface gold with more potential below

- Raised C\$23.5 MM - C\$19 MM "in the ground" - 36,653 drilled in 569 holes on 20+ targets
- Exploration team revealed eight (8) near-term development targets
- First gold production imminent

FOCUSING ON LARGE GOLD-RICH FAULT ZONE



- Gold present at surface and at depths up to 120 m (still open)
- Low capital & operating costs with attractive economics
- Simple near-surface, open-pit mine development and operation – gravity separation (no cyanide) with nearby JV partner (SMAT)
- Flexible and streamlined operation
- Multiple mine potential
- 100% ownership (subject to Royalty & Corporate taxes)
- Favourable permitting terms with option to extend
- Initial 4-year term – < 160 k oz/gold
- Proven additional development potential remains at depth

Catalysts

- Malian Mining Ministry has reactivated permit application process
- Compass completing all application requirements for 1st small mine at Massala
- JV partner - SMAT processing facility nearing operation
- Compass targeting 1st gold production Q2, rainy season permitting



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This Fact Sheet has been reviewed and approved by EurGeol. Dr. Sandy Archibald, P. Geo, Compass's Technical Director, who is the Qualified Person for the technical information in this document under National Instrument 43-101 standards.