



Aggressively Targeting Gold-Rich Trends in Mali

TSX-V: CVB

November 2022



Capitalization Table

Share Price (Nov. 8, 2022)	\$0.08
Market Capitalization	\$7.5 MM
52-week High/Low	\$0.07/\$0.30
Basic S/O	94.0 MM
Fully Diluted S/O	107.7 MM
Options	5.2 MM
Warrants	8.5 MM
Directors & Management	14 %
Endeavour	6.6%
Top 15 sharholders	+50%



Investment Highlights

- Early stage, high-grade gold exploration in Mali, West Africa.
- Large land package (1,176 sq. km) in the world's fastest growing, most prolific new gold region
- Numerous discoveries in initial drilling programs (up to 329 g/t gold). Identified three major gold trends.
- +50 million ounces of gold discovered in the region.
- AngloGold Ashanti, B2 Gold, Firefinch, Hummingbird, IAMGOLD, Resolute all in the region
- Strong management, technical team and board. Responsible for multiple gold discoveries in Mali.
- Strong shareholder base, tight share structure, aligned and disciplined management team
- Rigorous cash management & high impact exploration

Why Mali?

- Mali is Africa's third largest gold producer
- Highly prospective geology and exceptional gold endowment
- Management and exploration team have significant in-country experience. Former IAMGOLD co-founders and executives.
- Mali has 12 projects with +50Moz gold discovered in past 20 years
- M&A in Mali: B2Gold acquired Papillon for C\$570MM; Endeavour acquired Avneel for C\$160MM; Firefinch acquired 80% of Morila Mine for C\$28MM.

Contacts

- Larry Phillips, Pres. & CEO – lphillips@compassgoldcorp.com +1 416 596-0996
- Greg Taylor - Dir. Investor Relations & Corp. Communications – gtaylor@compassgoldcorp.com +1 416 605-5120

330 Bay Street, Suite 1400, Toronto, ON Canada M5H 2S8

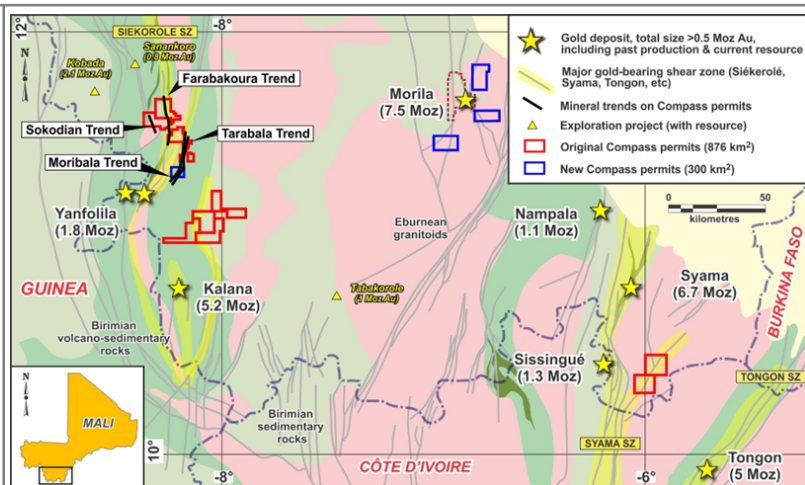


Aggressively Exploring Multiple Prospects in Gold-Rich Mali

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Leadership

Larry Phillips – Pres & CEO
 Louis Nagy – CFO & Corp. Secretary
 Dr. Madani Diallo – Dir. & Explor. Mgr
 Dr. Sandy Archibald, PGeo – Tech. Dir
 Joe Conway – Chairman
 James Henderson – Director
 Bill Pugliese – Director

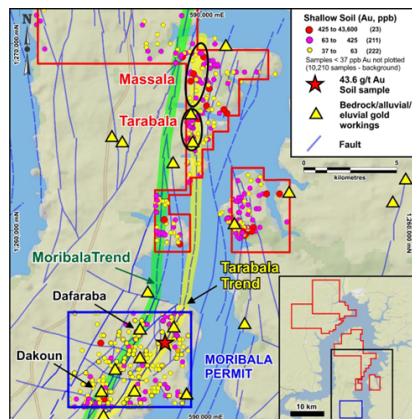


A HIGH-GRADE GOLD DISCOVERY IN MALI, WEST AFRICA

Prolific Geology and Multiple Large Producers Operating in the Region

- A prolific region with several producing multimillion ounce deposits: Morila (7.5 Moz), Syama (6.7 Moz)
- Deposits along trend include: Kalana (3.1 Moz), Kodieran (2.0 Moz) and Yanfolila (1.8 Moz)
- Producers operating in the local area: Barrick – Endeavour – Hummingbird – Resolute

FOCUSING ON LARGE GOLD-RICH FAULT ZONE



- 16 km along the 40 km Tarabala Trend under licence by Compass
- Abundant artisanal workings on the trend
- Strong gold soil anomalism associated with faults (43.6 g/t Au)
- Drilled high-grade narrow zones within wider lower-grade intervals (Tarabala and Massala West)
- 24 m @ 2.35 g/t Au (Massala West)
- 16 m @ 1.51 g/t Au (Tarabala)
- 26 m @ 0.47 g/t Au (Tarabala)
- Moribala permit contains 6 km of the Tarabala Trend, as well a
- Recently completed 43 AC drill holes (2,110 m) and 10 RC drill holes (833 m) at four Moribala prospects to test Tarabala and Moribala faults

Catalysts

- Q2/2022 Q1/2023: Planning aggressive follow-up exploration program
- 2,600 m of drilling at Tarabala and 300 m trenching at Massala



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This Fact Sheet has been reviewed and approved by EurGeol. Dr. Sandy Archibald, P. Geo, Compass's Technical Director, who is the Qualified Person for the technical information in this document under National Instrument 43-101 standards.